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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement dated 4 June 2015 issued by the Company and China Medical Overseas Limited in relation to, among other things, the Offers (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board wishes to announce the appointment of Challenge Capital Management Limited, a licensed corporation to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, as the independent financial adviser to advise the Independent Board Committee in relation to the Offers. The appointment of Challenge Capital Management Limited has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Challenge Capital Management Limited in respect of the Offers will be included in the Composite Document to be despatched to the Shareholders and Optionholders in accordance with the Takeovers Code.

By order of the board of
Legend Strategy International Holdings Group Company Limited
Fong Man, Kelvin
Chairman and executive Director

Hong Kong, 11 June 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Fong Man, Kelvin, Ms. Fong Nga, Peggy, Mr. Mak Yiu Cho and Mr. Law Fei Shing; and four independent non-executive Directors, namely Dr. Wong Hak Kun, Jerry, Mr. Wong Sui Chi, Frankie, Mr. Frostick Stephen William and Mr. Liu Cheng Zhong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm that, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.