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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE

This announcement is made by Legend Strategy International Holdings Group Company Limited (the “**Company**”) pursuant to Rule 3.8 of the Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the joint announcement issued by the Company and China Medical Overseas Limited dated 4 June 2015 in relation to, among other things, the Offers (the “**Joint Announcement**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Joint Announcement.

UPDATE ON THE NUMBER OF RELEVANT SECURITIES

The Board wishes to announce that on 9 June 2015, 750,000 Shares (the “**New Shares**”) were allotted and issued by the Company pursuant to the exercise of 750,000 Share Options by two holders of these Share Options.

As at the date of this announcement and immediately after the allotment and issue of the New Shares as described above, the share capital of the Company comprises (i) 314,820,001 Shares and (ii) 5,700,000 outstanding Share Options with rights to subscribe for a total of 5,700,000 Shares. Save for the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code).

As a result of the allotment and issue of the New Shares, the Acquisition of 102,576,466 Shares by the Offeror represents approximately 32.58% of the issued share capital of the Company as enlarged by the New Shares.

As required under Rule 3.8 of the Takeovers Code, associates (including a person who owns or controls 5% or more of any class of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code)) of the Company and China Medical Overseas Limited have been reminded to disclose their dealings in the securities of the Company pursuant to the requirements of the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

“Executive” referred to above has the meaning ascribed to it under the Takeovers Code.

By order of the Board
Legend Strategy International Holdings Group Company Limited
Fong Man, Kelvin
Chairman and executive Director

Hong Kong, 9 June 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Fong Man, Kelvin, Ms. Fong Nga, Peggy, Mr. Mak Yiu Cho and Mr. Law Fei Shing; and four independent non-executive Directors, namely Dr. Wong Hak Kun, Jerry, Mr. Wong Sui Chi, Frankie, Mr. Frostick Stephen William and Mr. Liu Cheng Zhong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm that, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.