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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**  
**枋濬國際集團控股有限公司**  
*(a company incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1355)**

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers.

Reference is made to the announcement of Legend Strategy International Holdings Group Company Limited dated 20 April 2015 (the “**Announcement**”). The Board refers to the Announcement and wishes to clarify that in the first sentence of the second paragraph on page 1 of the Announcement, the words “independent third parties” should be rectified as “independent third party”. Save as disclosed above, all other information as stated in the Announcement remain unchanged. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

**UPDATE ON THE POSSIBLE TRANSACTION**

The Board wishes to update shareholders and potential investors of the Company that, as informed by Mr. Fong, as at the date of this announcement, Mr. Fong and the independent third party referred to in the Announcement had ceased discussion in respect of the possible disposal of all shares of the Company beneficially owned by Mr. Fong. Mr. Fong is in discussion with another independent third party not connected with the Company, its directors, chief executive, substantial shareholders, subsidiaries and associates (the “**Second Potential Purchaser**”) regarding the possibility of an acquisition of all of the shares of the Company held by Mr. Fong which if realised, may lead to an offer under Rule 26.1 of the Takeovers Code for all the shares of the Company (other than those already owned by or agreed to be acquired by the Second Potential Purchaser and parties acting in concert with it) (the “**Possible Transaction**”). As at the date of this announcement, no formal or legally binding agreement has been entered into between Mr. Fong and the Second Potential Purchaser in respect of the Possible Transaction. The discussion is in progress and the Possible Transaction may or may not proceed.

Further announcement(s) setting out the progress of the Possible Transaction will be made as and when necessary in accordance with the Listing Rules and the Takeovers Code and on a monthly basis until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Possible Transaction is made.

**There is no assurance that the Possible Transaction will materialise or eventually be consummated and the relevant discussions may or may not lead to a general offer under Rule 26.1 of Takeovers Code. Shareholders and potential investors of the Company should exercise**

**caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).**

By order of the Board  
**Legend Strategy International Holdings Group Company Limited**  
**Fong Man, Kelvin**  
*Chairman and Executive Director*

Hong Kong, 20 May 2015

*As at the date hereof, the Board comprises:*

*Executive Directors:* Mr. Fong Man Kelvin (Chairman)  
Ms. Fong Nga Peggy  
Mr. Mak Yiu Cho  
Mr. Law Fei Shing

*Independent Non-executive Directors:* Dr. Wong Hak Kun Jerry  
Mr. Wong Sui Chi Frankie  
Mr. Liu Cheng Zhong  
Mr. Frostick Stephen William

*All the directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*