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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

**COMPLETION OF THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



英皇證券(香港)有限公司

Emperor Securities Limited

Reference is made to the announcement of the Company dated 22 December 2014 (the “**Announcement**”) in relation to the Placing of a maximum of 52,300,000 new Shares by the Placing Agent on a best effort basis to not less than six Placees at a price of HK\$0.66 per Placing Share pursuant to the Placing Agreement. Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent of the Placing as set out in the Placing Agreement have been fulfilled and the Placing was completed on 9 January 2015 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 52,300,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.66 per Placing Share. The net proceeds from the Placing amount to approximately HK\$33.9 million will be used for general working capital of the Group.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are independent and not connected with any directors, chief executive or substantial Shareholder of the Company or its subsidiaries and their respective associates. None of the Placees becomes a substantial Shareholder of the Company immediately upon completion of the Placing.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after the completion of the Placing is set out as follows:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Fong Man Kelvin (<i>Note</i>)	102,576,466	39.18	102,576,466	32.66
Public Shareholders				
Places	—	—	52,300,000	16.65
Other public Shareholders	159,193,535	60.82	159,193,535	50.69
	<u>261,770,001</u>	<u>100.00</u>	<u>314,070,001</u>	<u>100.00</u>

Note: Mr. Fong Man Kelvin is an executive Director and the Chairman of the Company.

By order of the Board of
Legend Strategy International Holdings Group Company Limited
Fong Man Kelvin
Chairman and Executive Director

Hong Kong, 9 January 2015

As at the date of this announcement, the board of Directors comprises

Executive Directors:

Mr. Fong Man Kelvin (*Chairman*)
Ms. Fong Nga Peggy
Mr. Mak Yiu Cho
Mr. Law Fei Shing

Independent Non-executive Directors:

Dr. Wong Hak Kun Jerry
Mr. Wong Sui Chi Frankie
Mr. Liu Cheng Zhong
Mr. Frostick Stephen William