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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**  
**枋濬國際集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1355)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the prospectus dated 22 September 2015 (the “**Prospectus**”) issued by Legend Strategy International Holdings Group Company Limited (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Prospectus.

The Company would like to clarify the following inadvertent errors in the Prospectus:

1. On page 23 of the Prospectus under the paragraph headed “Shareholding Structure of the Company — (a) Assuming no exercise of any outstanding and exercisable Share Option on or before the Record Date”:
  - a. the number of Shares to be held by the existing public Shareholders upon completion of the Open Offer (assuming all Offer Shares are subscribed for by the Qualifying Shareholders) was wrongly stated to be “192,021,919”. The correct number should in fact be “192,021,918”;
  - b. the number of Shares to be held by the Underwriter upon completion of the Open Offer (assuming none of the Offer Shares are subscribed for by the Qualifying Shareholders other than the Undertaken Shareholder under the Offer Shares Undertaking) was wrongly stated to be “38,404,384”. The correct number should in fact be “38,404,383”;

- c. the total number of Shares upon completion of the Open Offer (assuming all Offer Shares are subscribed for by the Qualifying Shareholders) and upon completion of the Open Offer (assuming none of the Offer Shares are subscribed for by the Qualifying Shareholders other than the Undertaken Shareholder under the Offer Shares Undertaking) was wrongly stated to be “393,525,001”. The correct number should in fact be “393,525,000”.
2. On page 1 of Appendix I to the Prospectus, it was wrongly stated that “The Target Company incurred operating expenses of approximately HK\$29,306,715 for the six months ended 30 June 2015”. The Company wishes to clarify that the reference to the “Target Company” should in fact be the “Group”.
3. On page 10 of Appendix III to the Prospectus, it was wrongly stated that “Mr. Tso has been appointed as an independent non-executive director of China Fortune Investment (Holdings) Limited, (formerly known as “Neolink Cyber Technology (Holdings) Limited”) listed on GEM of the Stock Exchange (stock code: 8116) since 21 May 2007”. The Company wishes to clarify that Mr. Tso resigned from that position with effect from 31 July 2015 and the correct description should be “Mr. Tso acted as an independent non-executive director of China Fortune Investment (Holdings) Limited, (formerly known as “Neolink Cyber Technology (Holdings) Limited”) listed on GEM of the Stock Exchange (stock code: 8116) during the period from 21 May 2007 to 31 July 2015”.
4. On page 11 of Appendix III to the Prospectus, it was wrongly stated that Mr. Leung Siu Hong is aged 39. The Company wishes to clarify that the current age of Mr. Leung should in fact be 40.

The above mentioned clarifications do not affect any other information contained in the Prospectus and, save as disclosed in this announcement, all other information in the Prospectus shall remain unchanged.

By order of the Board  
**Legend Strategy International Holdings Group Company Limited**  
**Huang Yun**  
*Executive Director*

Hong Kong, 29 September 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Yun and Mr. Law Fei Shing; and three independent non-executive Directors, namely Mr. Tso Hon Sai, Bosco, Mr. Leung Siu Hong and Mr. Chung Wai Man.*