

A copy of each of the Prospectus Documents, together with copies of the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

各章程文件連同本招股章程附錄三(送呈香港公司註冊處處長之文件)一段所述文件,已根據香港《清盤及雜項條文》條例第342C條向香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED  
本申請表格必須整份交回,方為有效

Application Form No.  
申請表格編號

IMPORTANT  
重要提示

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**  
閣下如對本申請表格之任何方面或應採取之行動有任何疑問,應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。  
**THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 8 OCTOBER 2015.**

本申請表格具有價值,但不可轉讓,並僅供下列之合資格股東使用。於2015年10月8日(星期四)下午4時正後不得提出申請。

Reference is made to the prospectus ("Prospectus") issued by Legend Strategy International Holdings Group Company Limited ("Company") dated 22 September 2015 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述枋濬國際集團控股有限公司(「本公司」)於2015年9月22日刊發有關公開發售之招股章程(「招股章程」),除文義另有所指外,本表格所用詞彙與招股章程所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THOSE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

待發售股份獲批准於聯交所上市及買賣,以及遵守香港結算之證券收納規定後,發售股份將獲香港結算接納為合資格證券,由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起,可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關交收安排之詳情及該等安排對閣下之權利及權益可能構成之影響,閣下應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。



# LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

## 枋濬國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock code : 1355)  
(股份代號 : 1355)

**OPEN OFFER OF NOT LESS THAN 78,704,999 OFFER SHARES  
AND NOT MORE THAN 80,129,999 OFFER SHARES  
AT THE SUBSCRIPTION PRICE OF HK\$0.80 EACH  
ON THE BASIS OF ONE (1) OFFER SHARE FOR  
EVERY FOUR (4) EXISTING SHARES HELD ON THE RECORD DATE**  
按認購價每股0.80港元公開發售不少於78,704,999股發售股份

及不多於80,129,999股發售股份  
基準為於記錄日期每持有  
四(4)股現有股份獲發一(1)股發售股份

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER  
THAN 4:00 P.M. ON THURSDAY, 8 OCTOBER 2015**  
股款須不遲於2015年10月8日(星期四)  
下午4時正接納時繳足

Registered office:  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

註冊辦事處:  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Principal place of business  
in Hong Kong:  
Room 2401-2402  
24/F., Jubilee Centre  
46 Gloucester Road  
Wan Chai  
Hong Kong

香港主要營業地點:  
香港  
灣仔  
告士打道46號  
捷利中心24樓  
2401-2402室

22 September 2015  
2015年9月22日

### APPLICATION FORM 申請表格

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Shares registered in your name on the Record Date of Monday, 21 September 2015  
於記錄日期2015年9月21日(星期一) 閣下名義登記之股份數目

Box A  
甲欄

Number of Offer Shares in your assured allotment subject to payment in full on acceptance by no later than 4:00 p.m. on Thursday, 8 October 2015  
有關閣下獲保證配發的發售股份數目,股款須於2015年10月8日(星期四)下午4時正前於接納時繳足

Box B  
乙欄

Amount payable on assured allotment when applied in full  
申請認購全數保證配額時應繳款項

Box C  
丙欄

HK\$ 港元
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Box D  
丁欄

Number of Offer Shares applied for 申請認購之發售股份數目
Remittance enclosed 隨附股款 HK\$ 港元

Application can only be made by the Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as the number of Offer Shares applied for multiplied by HK\$0.80).

認購申請僅可由上文列名之合資格股東作出。

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.80港元計算)。

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one (1) Offer Share for every four (4) existing Shares held on the Record Date. No excess Offer Shares will be offered to the Qualifying Shareholders and Offer Shares not taken up by the Qualifying Shareholders will be taken up by the Underwriter. If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong by no later than 4:00 p.m. on Thursday, 8 October 2015. All remittance(s) for application of Offer Shares under assured allotment must be in Hong Kong dollars and made payable to "Legend Strategy International Holdings Group Company Limited — Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares can be made by any person who were Excluded Shareholders.

All dates or deadlines specified in this Application Form refer to Hong Kong local time.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之任何數目之發售股份。在招股章程所述者規限下,有關配發乃向於記錄日期名列本公司股東名冊並為合資格股東之股東作出,基準為按於記錄日期每持有四(4)股現有股份獲發一(1)股發售股份。本公司將不會向合資格股東呈額外發售股份,而不獲合資格股東承購之發售股份將由包銷商承購。倘閣下欲申請認購任何發售股份,請填妥及簽署本申請表格並將表格連同申請認購發售股份涉及之全數應繳款項之足額股款,於不遲於2015年10月8日(星期四)下午4時正交回本公司之香港股份過戶登記分處:聯合證券登記有限公司(地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓)。所有認購保證配發之發售股份股款必須為港元,並須註明抬頭人為「Legend Strategy International Holdings Group Company Limited — Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,以及須符合背頁所載手續。除外股東不得申請認購發售股份。本申請表格所列之所有日期或截止時間均指香港本地時間。

Your attention is drawn to the sections headed "Conditions" and "Procedures for Application" in this Application Form.

請注意於本申請表格「條件」及「申請手續」章節。



**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**  
**枋濬國際集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)  
 (於開曼群島註冊成立之有限公司)  
 (Stock code: 1355)  
 (股份代號: 1355)

To: Legend Strategy International Holdings Group Company Limited  
 致: 枋濬國際集團控股有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.80 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept and undertake to accept that number of Offer Shares on the terms and conditions of the Prospectus dated 22 September 2015 and this Application Form and subject to the memorandum of association and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send the share certificates in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為本申請表格所列之合資格股東,現申請認購乙欄(或,倘若僅填妥丁欄,則指丁欄)指定數目之發售股份,並附上按每股發售股份0.80港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此根據2015年9月22日刊發之售股章程及本申請表格所載條款及條件,以及本公司之組織章程大綱及章程細則,接納並承諾接納有關數目之發售股份,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權本公司將本人/吾等之姓名列入本公司之股東名冊,作為上述有關數目或較少數目之發售股份之持有人,並請本公司將有關股份證書按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續,並同意全部遵守。

Please insert contact telephone number 請填上聯絡電話號碼	
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Signature(s) of Qualifying Shareholder(s)  
 (all joint Qualifying Shareholders must sign)  
 合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2015

日期: 2015年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):  
 請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total number specified in Box B) 申請認購之發售股份數目(即丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, or failing which, the total specified in Box C) 股款總額(即丁欄或(如未有填妥)丙欄所列明之總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HKS 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Legend Strategy International Holdings Group Company Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this Application Form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Legend Strategy International Holdings Group Company Limited — Open Offer Account」為抬頭人劃線開出(請參閱本申請表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成,認購發售股份數目少於或相等於申請人獲保證配發之有關發售股份數目之有效申請將獲全數有效配發。倘上述各欄內並無填上數目,則閣下將被視作申請認購已收取股款代表之發售股份數目。倘股款少於所填數目之發售股份所需股款,則閣下將被視作申請認購已收股款代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。該等股款不會獲發收據。



# LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

## 枋濬國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(Stock code : 1355)

### CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Union Registrars Limited or any person nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name(s) of the applicant(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable him/her/them to be registered as the holders of the Offer Shares which he/she/they has/have applied for subject to the memorandum of association and articles of association of the Company.
5. Completion and return of this Application Form together with a cheque or banker's cashier order in payment for the Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Application Form is liable to be rejected, and in that event the relevant entitlement of Offer Shares and all rights thereunder will be deemed to have been declined and will be cancelled.
6. This Application Form is for use only by the person(s) named herein and such person's/persons' right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares which does not comply with the application procedures set out herein.
8. No person receiving a copy of the Prospectus or the Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for Offer Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdictions, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the acceptance of the Offer Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.
9. The Open Offer is conditional upon the Underwriting Agreement having become unconditional (please see the sub-section headed "Conditions of the Open Offer" as set out in the "Letter from the Board" in the Prospectus).
10. In the event of inconsistency, the English version of this Application Form shall prevail over the Chinese version.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares that is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as the number of Offer Shares applied for multiplied by HK\$0.80). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

This Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, no later than 4:00 p.m. on Thursday, 8 October 2015. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a licensed bank in Hong Kong, made payable to "Legend Strategy International Holdings Group Company Limited — Open Offer Account" and crossed "Account Payee Only" for application for Offer Shares. Unless this Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by 4:00 p.m. on Thursday, 8 October 2015, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificates for the Offer Shares are expected to be posted by ordinary post to you on Friday, 16 October 2015 at your own risk. You will receive one share certificate for all fully-paid Offer Shares allotted and issued to you.

### TERMINATION OF THE UNDERWRITING AGREEMENT

Notwithstanding anything contained in the Underwriting Agreement, if at any time prior to the Latest Time for Termination:

- (A) the success of the Open Offer would be materially and adversely affected by the development, occurrence or enforcement of:
  - (I) any new law or regulation or any change in existing laws or regulations which in the absolute opinion of the Underwriter has or is likely to have a material adverse effect on the financial position of the Group as a whole; or
  - (II) any significant change (whether or not permanent) in local, national or international economic, financial, political or military conditions which in the absolute opinion of the Underwriter is or would be materially adverse to the success of the Open Offer; or
  - (III) any significant change (whether or not permanent) in local, national or international securities market conditions or currency exchange rates or exchange controls which in the absolute opinion of the Underwriter is or would be materially adverse to the success of the Open Offer; or makes it impracticable or inadvisable or inexpedient to proceed therewith; or
  - (IV) any suspension of dealings in the Shares for any period longer than five consecutive Business Days after the date of this Agreement (other than as a result of the Open Offer); or
  - (V) any moratorium, suspension or material restriction on trading in shares or securities of the Company generally on the Stock Exchange due to exceptional financial circumstances or otherwise at any time prior to the Latest Time for Termination; or
- (B) any breach of any of the Warranties by the Company comes to the knowledge of the Underwriter; or
- (C) any event occurs or any matter arises on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date hereof would have rendered any of such Warranties untrue or incorrect in any material respect in such a manner as would in the absolute opinion of the Underwriter materially and adversely affect the financial position or business of the Group as a whole; or
- (D) any matter arises or is discovered which would, if the Prospectus was to be issued at the time, constitute material omission therefrom; or
- (E) the Company's application to the Listing Committee of the Stock Exchange for permission for the listing of and permission to deal in the Offer Shares on the Stock Exchange is withdrawn by the Company and/or refused by the Stock Exchange; or
- (F) there is any such adverse change in the general affairs, management, business, stockholders' equity or in the financial or trading position of the Group as a whole which in the absolute opinion of the Underwriter is materially adverse to the success of the Open Offer; or
- (G) there is any change in the composition of the Board which in the absolute opinion of the Underwriter may affect the management and general affairs of the Company; or
- (H) any of the Company, its Subsidiaries or any Director of the Company is involved in any material litigation proceedings from the date of the Underwriting Agreement to the Latest Time for Acceptance, then and in any such case, the Underwriter may terminate the Underwriting Agreement without liability to the Company by giving notice in writing to the Company, served prior to the Latest Time for Termination.

### CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this Application Form together with a cheque or banker's cashier order in payment for the Offer Shares accepted will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any acceptance in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in this event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

### STATUS OF THE OFFER SHARES

The Offer Shares (when allotted, fully paid and issued) will rank pari passu in all respects with the Shares then in issue. Holders of fully-paid Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid on or after the close of business on the date of allotment and issue of the Offer Shares.

### SHARE CERTIFICATES

Subject to fulfillment of the conditions of the Open Offer and save as otherwise provided in the Underwriting Agreement, share certificates for fully-paid Offer Shares are expected to be posted on Friday, 16 October 2015 to all Qualifying Shareholders who have applied for, accepted and paid for the Offer Shares by ordinary post at their own risks. Refund cheques in respect of the Offer Shares if the Open Offer is terminated are expected to be posted on Friday, 16 October 2015 by ordinary post to the applicants at their own risks.

### GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses. Lodgment of this Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares. This Application Form and any acceptance of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



# LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

## 枋濟國際集團控股有限公司

(於開曼群島註冊成立之有限公司)  
(股份代號：1355)

### 條件

1. 除外股東不得申請認購任何發售股份。
2. 就已收之申請認購款項概不會發出收據，惟預期申請獲全數或部份接納之發售股份之股票將以平郵方式按表格所列地址寄予承配人(或倘屬聯名承配人，則寄予排名首位之承配人)，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格將構成申請人指示及授權本公司及／或聯合證券登記有限公司或其提名之任何人士代表申請人辦理本申請表格或其他文件之任何登記手續，以及進行有關公司或人士可能認為必需或合宜之所有有關其他事宜以根據售股章程所述安排，將申請人所申請認購之數目或較少數目之發售股份登記在申請人名下。
4. 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購發售股份之持有人，惟須符合本公司組織章程大綱及章程細則之規定。
5. 填妥及交回本申請表格連同支付本表格所申請發售股份款項的支票或銀行本票即構成申請人對支票或銀行本票在首次過戶即獲兌現的保證。所有支票或銀行本票在收到後將過戶作兌現，而就有關股款賺取之所有利息(如有)將撥歸本公司所有。如果支票或銀行本票在首次過戶時不獲兌現，本申請表格可能不獲受理，而在此情況下，發售股份的相關配額及一切有關權利將視為已遭拒絕而將予取消。
6. 本申請表格僅供本申請表格指明之人士使用，而其申請認購發售股份之權利不得轉讓。
7. 本公司保留權利，可接納或拒絕任何不符合本文件所載申請手續之發售股份認購申請。
8. 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈申請認購發售股份之要約或邀請，否則於任何香港以外地區或司法權區收到售股章程或本申請表格之人士，概不得視之為申請認購發售股份之要約或邀請。任何香港境外人士如欲申請認購發售股份，均有責任自行遵守一切有關司法權區之法例及規例，包括取得任何政府或其他同意，以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有有關地區有關接納發售股份之所有登記、法律及監管規定。為免生疑問，特此說明，香港結算或香港中央結算(代理人)有限公司不受任何該等聲明及保證所規限。閣下如對本身之立場有任何疑問，應諮詢閣下之專業顧問。
9. 公開發售須待包銷協議成為無條件方可作實(詳情見售股章程「董事會函件」內所載「公開發售之條件」分節)。
10. 本申請表格的英文版和中文版之間如有任何歧異，概以英文版為準。

### 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之有關發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上 閣下欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.80港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

填妥本申請表格並將適當之股款相應地繫釘其上後，請將表格對摺並不遲於2015年10月8日(星期四)下午4時正交回本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場滙豐大廈A18樓。申請認購發售股份之所有股款須以港元繳付，支票及銀行本票須由香港持牌銀行之銀行賬戶開出，以「Legend Strategy International Holdings Group Company Limited — Open Offer Account」為抬頭人並以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款於2015年10月8日(星期四)下午4時正前收訖，否則 閣下申請認購發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

預期有關發售股份之股票將於2015年10月16日(星期五)以平郵方式寄予 閣下，郵誤風險概由 閣下自行承擔。 閣下將會就全部獲配發及發行之繳足股款發售股份獲發一張股票。

### 包銷協議之終止

無論包銷協議載有任何內容，倘於最後終止時限前任何時間：

- (A) 公開發售之成功將由於下列情況演變、發生或生效受到重大不利影響：
    - (I) 任何新頒佈法例或規例或現行法例或法規有任何變動，而包銷商全權認為該等新法例或法規或變動已經或可能對本集團整體財務狀況構成重大不利影響；或
    - (II) 本地、國家或國際經濟、金融、政治或軍事情況出現任何重大變動(不論是否屬永久變動者)，而包銷商全權認為該等變動會或將會對公開發售成功進行構成重大不利影響；或
    - (III) 本地、國家或國際證券市場情況或貨幣匯率或匯兌監控出現任何重大變動(不論是否屬永久變動者)，而包銷商全權認為該等變動會或將會對公開發售成功進行構成重大不利影響，或導致進行公開發售屬不可行、不合適或不合宜；或
    - (IV) 於本協議日期後，股份暫停買賣超過五個連續營業日，惟因公開發售導致暫停買賣之情況則除外；或
    - (V) 於最後終止時限前任何時間，由於特殊金融情況或任何其他原因，導致整體禁止或暫停本公司股份或證券在聯交所買賣或對股份或證券買賣施加重大限制；或
  - (B) 包銷商得悉，本公司違反任何保證；或
  - (C) 於包銷協議日期或之後但於最後終止時限前發生任何事件或出現任何事宜，而倘該等事件或事宜於包銷協議日期前發生或出現將會導致任何有關保證在任何重大方面成為不實或不確，而包銷商全權認為將對本集團整體財務狀況或業務構成重大不利影響；或
  - (D) 發生或發現任何事宜，而倘於當時刊發售股章程，該等事宜將構成重大遺漏；或
  - (E) 本公司撤回及／或聯交所拒絕本公司向聯交所上市委員會提出有關批准發售股份於聯交所上市及買賣之申請；或
  - (F) 本集團整體事務、管理、業務、股東權益或財務或營業狀況出現逆轉，而包銷商全權認為對公開發售成功進行構成重大不利影響；或
  - (G) 董事會成員出現任何變動，而包銷商全權認為可能影響本公司管理及整體事務；或
  - (H) 於包銷協議日期至最後接納時限止，本公司、其附屬公司或本公司任何董事涉及任何重大訴訟程序，
- 則在上述任何情況下，包銷商可透過於最後終止時限前向本公司發出書面通知，終止包銷協議，而毋須向本公司承擔任何責任。

### 支票及銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而就有關股款所賺取之利息(如有)將全數撥歸本公司所有。填妥及遞交本申請表格及附上支付接納之發售股份款項的支票或銀行本票即構成 閣下對支票或銀行本票在首次過戶即獲兌現的保證。凡隨附之支票或銀行本票於首次過戶時未能兌現，則申請可遭拒絕受理，而在此情況下，保證配額及一切有關權利將視為已遭拒絕而將予取消。

### 發售股份之地位

發售股份(於配發、繳足股款及發行後)將在各方面與當時之已發行股份享有同等地位。繳足股款發售股份之持有人將有權收取於配發及發行發售股份當日營業時間結束時或之後所宣派、作出或派付之所有日後股息及分派。

### 股票

待公開發售條件獲達成後，除包銷協議另有訂明者外，繳足股款發售股份之股票預期將於2015年10月16日(星期五)，以平郵方式寄發予已申請及接納發售股份並支付股款之合資格股東，郵誤風險概由彼等自行承擔。倘公開發售遭終止，發售股份之退款支票預期將於2015年10月16日(星期五)，以平郵方式寄發予申請人，郵誤風險概由彼等自行承擔。

### 一般事項

所有文件均以平郵方式寄往應得人士的登記地址，郵誤風險概由彼等自行承擔。本申請表格於獲發申請表格之人士簽署後，一經交回，即為交回之人士有權處理申請表格及收取發售股份之有關股票之最終憑證。本申請表格及據此接納發售股份應受香港法例監管，並根據香港法例詮釋。