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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**

**枋濬國際集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1355)**

### **PROFIT WARNING**

This announcement is made by Legend Strategy International Holdings Group Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform its shareholders (the “Shareholders”) and potential investors that, based on the unaudited management accounts of the Group currently available to the Board, it is expected to record a significant loss for the Group for the financial year ending 31 December 2015 as compared to that for the last financial year.

The Board believes that the loss is mainly attributable to (i) continuous operational loss; (ii) possible recognition of significant impairment loss on certain assets including but not limited to construction in progress, interests in joint ventures and prepayments, in which item (ii) is a non-cash item. As at the date hereof, the Group is still ascertaining the amount of impairment loss for the year ending 31 December 2015. Further announcement on the impairment loss to the Group will be made before the publication of the final results announcement of the Company for the year ending 31 December 2015 if required.

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the information currently available to it and is not based on any figures or information that has been audited or reviewed by the auditors of the Company. The audited annual results of the Group for the financial year ending 31 December 2015 is expected to be announced on or before 31 March 2016.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**Legend Strategy International Holdings Group Company Limited**

**Huang Yun**

*Executive Director*

Hong Kong, 25 November 2015

*As at the date of this announcement, the executive Directors are Mr. Huang Yun and Mr. Law Fei Shing; and the independent non-executive Directors are Mr. Leung Siu Hong, Mr. Tso Hon Sai, Bosco and Mr. Chung Wai Man.*