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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**  
**枋濬國際集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1355)**

**OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE  
FOR EVERY FOUR (4) EXISTING SHARES HELD ON THE RECORD DATE —  
COMMENCEMENT OF DEALINGS IN THE SHARES ON  
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 28 August 2015 in relation to, amongst others, the Open Offer (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealing in Shares on cum-entitlement basis is Wednesday, 9 September 2015. The closing price per Share as quoted on the Stock Exchange on Wednesday, 9 September 2015 was HK\$1.270. Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 10 September 2015.

**Shareholders and potential investors should note that the Open Offer is conditional upon satisfaction of the conditions set out in the section headed “Conditions of the Open Offer” of the Announcement. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult with their professional advisers.**

By order of the Board  
**Legend Strategy International Holdings Group Company Limited**  
**Huang Yun**  
*Executive Director*

Hong Kong, 9 September 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Yun and Mr. Law Fei Shing; and three independent non-executive Directors, namely Mr. Tso Hon Sai, Bosco, Mr. Leung Siu Hong and Mr. Chung Wai Man.*