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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

RESULTS OF THE OPEN OFFER

Financial adviser to the Company



RESULTS OF THE OPEN OFFER

The Board announces that all of the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement has not been terminated in accordance with its terms. Accordingly, the Open Offer has become unconditional at 4:00 p.m. on Friday, 9 October 2015.

As at 4:00 p.m. on Thursday, 8 October 2015, being the latest time for acceptance of and payment for the Offer Shares, a total of 13 valid acceptances in respect of 69,352,428 Offer Shares provisionally allotted to the Qualifying Shareholders under the Open Offer have been received, representing approximately 88.12% of the total number of 78,704,999 Offer Shares available for subscription under the Open Offer.

The Undertaken Shareholder has successfully subscribed for an aggregate of 40,300,616 Offer Shares in accordance with the Offer Shares Undertaking.

Based on the results of the Open Offer, the Open Offer was under-subscribed by 9,352,571 Offer Shares. In accordance with the Underwriting Agreement, the subscribers who are Independent Third Parties procured by the Underwriters have subscribed for all the under-subscribed 9,352,571 Offer Shares, representing approximately 11.88% of the total number of Offer Share and approximately 2.38% of the issued share capital of the Company of 393,525,000 Shares as enlarged by the 78,704,999 Offer Shares. The subscribers procured by the Underwriters are Independent Third Parties and none of the subscribers has become a Substantial Shareholder immediately after completion of the Open Offer.

5,700,000 Share Options at an exercise price of HK\$1.822 per Share has been expired on 7 October 2015 and no adjustments to the exercise price and number of Shares under the terms and conditions of the Share Option Scheme is required to be made by the Company.

Share certificates for the fully-paid Offer Shares will be posted on Friday, 16 October 2015 to the Qualifying Shareholders' registered addresses shown on the register of members of the Company by ordinary post at their own risk.

Dealings in the fully-paid Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 19 October 2015.

Reference is made to the prospectus of Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 22 September 2015 (the “**Prospectus**”) in connection with the Open Offer. All capitalised terms used herein shall, unless otherwise defined, have the same meaning as those defined in the Prospectus.

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Despatch of certificates for the Offer Shares

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SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the following table shows the changes in the shareholding structure of the Company immediately before and after completion of the Open Offer:

	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Substantial Shareholders				
China Medical	<u>161,202,466</u>	<u>51.20%</u>	<u>201,503,082</u>	<u>51.20%</u>
Sub-total	<u>161,202,466</u>	<u>51.20%</u>	<u>201,503,082</u>	<u>51.20%</u>
Public				
Underwriter	—	—	9,352,571	2.38%
Existing public Shareholders	<u>153,617,535</u>	<u>48.80%</u>	<u>182,669,347</u>	<u>46.42%</u>
Total	<u><u>314,820,001</u></u>	<u><u>100.00%</u></u>	<u><u>393,525,000</u></u>	<u><u>100.00%</u></u>

By order of the Board

Legend Strategy International Holdings Group Company Limited

Huang Yun

Executive Director

Hong Kong, 15 October 2015

As at the date of this announcement, the executive Directors are Mr. Huang Yun and Mr. Law Fei Shing; and the independent non-executive Directors are Mr. Leung Siu Hong, Mr. Tso Hon Sai, Bosco and Mr. Chung Wai Man.